

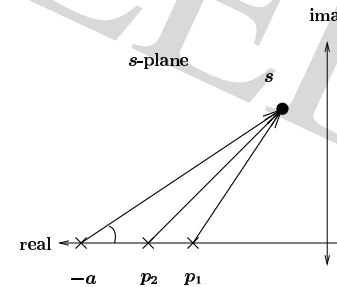
Advanced Root Locus

- of adding poles and zeros.
- Root contour.
- Time delay.
- Root .

Effect of Adding Poles and Zeros

- Adding a pole to $G(s)$.

$$k\tilde{G}(s) = kG(s) \cdot \frac{1}{s + a}$$



Angle .
in order for s to be part of the RL, the total angle must be $(2l + 1)\pi$.

Effect of Adding Poles and Zeros

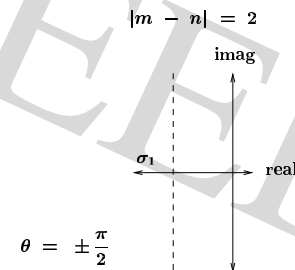
- Remarks.
 - for a given point on the old locus, the new pole adds more negative angle.
 - since the total must not change, the RL point moves to the right to compensate for the additional negative angle.

- Asymptotes.

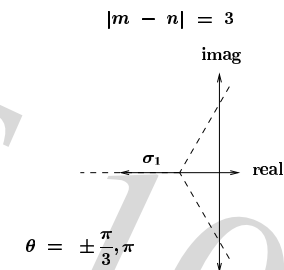
$$\theta = \frac{(2l + 1)\pi}{m - n}$$

Effect of Adding Poles and Zeros

- Thus, for a fixed m , θ decreases as n increases.



$$\theta = \pm \frac{\pi}{2}$$



$$\theta = \pm \frac{\pi}{3}, \pi$$

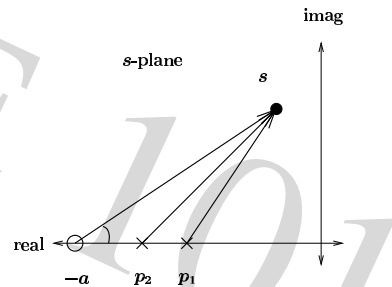
Effect of Adding Poles and Zeros

- Adding a zero to $G(s)$.

$$k\tilde{G}(s) = kG(s) \cdot (s + a)$$

- Angle from zero reduces the negative angle from the poles.

⇒ RL point must move to the left to compensate.



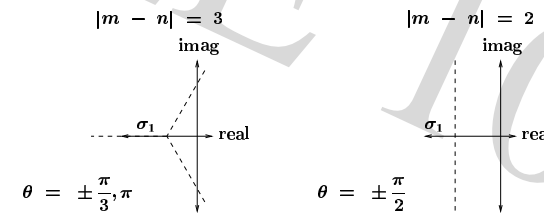
Effect of Adding Poles and Zeros

- Asymptotes.

for fixed n and with $m < n$.

$$\theta = \frac{(2l + 1)\pi}{m - n}$$

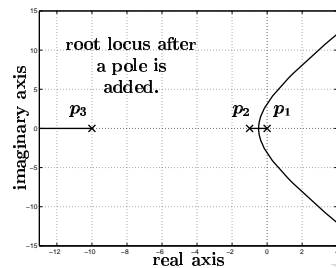
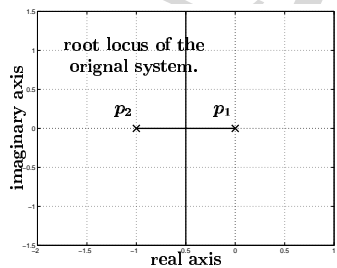
⇒ smaller $|m - n|$ means larger steps between asymptote angles.



Effect of Adding Poles and Zeros

- Matlab exercise. Effect of adding a pole.

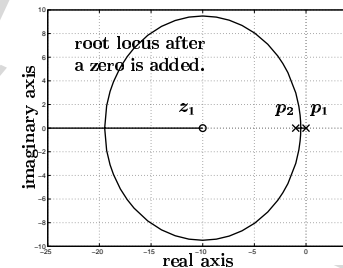
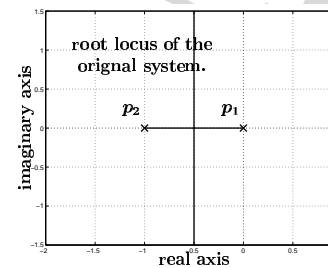
```
>> [n, d] = zp2tf([], [0 -1], 1); % original system
>> rlocus(n, d);
>> [n, d] = zp2tf([], [0 -1 -10], 1); % add a pole
>> rlocus(n, d);
```



Effect of Adding Poles and Zeros

- Matlab exercise. Effect of adding a zero.

```
>> [n, d] = zp2tf([], [0 -1], 1); % original system
>> rlocus(n, d);
>> [n, d] = zp2tf([-10], [0 -1], 1); % add a zero
>> rlocus(n, d);
```



Root

- Applies when more than one parameter changes in the characteristic equation.

- Example. Consider the characteristic equation

$$s^3 + 3s^2 + 2s + k_2s + k_1 = 0$$

- Determine the root locus for parameter k_1 with $k_2 = 0$.

Then, determine the root locus for parameter k_2 for different values of k_1 .

Root

- Characteristic equation for k_1 ($k_2 = 0$).

$$1 + \frac{k_1}{s^3 + 3s^2 + 2s} = 0$$

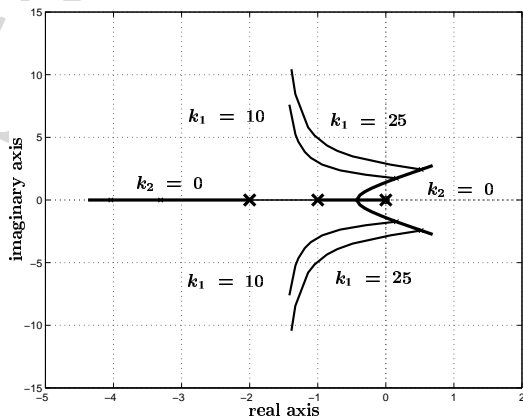
- Characteristic equation for parameter k_2 ($k_1 \neq 0$).

$$1 + \frac{k_2s}{s^3 + 3s^2 + 2s + k_1} = 0$$

- Poles of the second characteristic equation are the roots of the first characteristic

Root

- Two-parameter root locus.



Time Delay

- System with a



$$Y(s) = e^{-Ts}U(s)$$

- to the root locus.

$$e^{-Ts}G(s) = \frac{-1}{k}, \quad s = \sigma + j\omega$$

Time Delay

- Magnitude criterion. since $|e^{-T(\sigma + j\omega)}| = e^{-T\sigma}$,

$$e^{-T\sigma}|G(s)| = \frac{1}{|k|}$$

- Angle criterion. since $\angle e^{-T(\sigma + j\omega)} = \omega T$

$$\angle G(s) = (2l + 1)\pi + \omega T$$

- Magnitude and angle depend of the location $s = \sigma + j\omega$ in the s -plane.

Time Delay

- Start : $k = 0$.
Poles of $G(s)$ and $\sigma = -\infty$.

- End : $k = \infty$.
Zeros of $G(s)$ and $\sigma = \infty$.

- Number of branches.
Infinite roots \Rightarrow branches.

Time Delay

- Points on the real axis.
same rule as applies.

- Asymptotes.
 - infinite, to the real axis.
 - intersection with the imaginary axis is determined by the angle criterion.

for large σ ,

$$\angle G(s) = m\theta - n\theta$$

thus,

$$m\theta - n\theta = (2l + 1)\pi + \omega T$$

Polynomial Approximations to Time Delay

- Exponential

$$e^{-Ts} \approx \frac{1}{\left[1 + \frac{Ts}{n}\right]^n} = \frac{\left[\frac{n}{T}\right]^n}{\left[\frac{n}{T} + s\right]^n}$$

- Illustration.

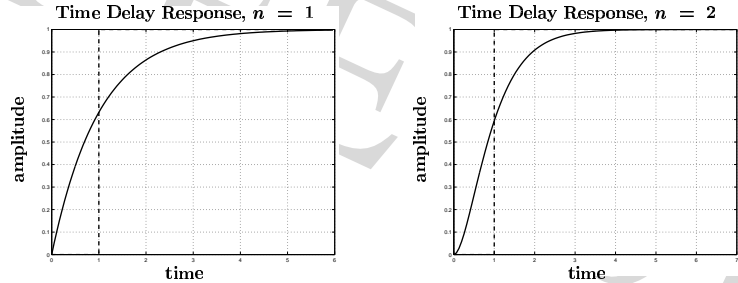
$$-n = 1 : e^{-Ts} \approx \frac{1}{1 + Ts}$$

$$-n = 2 : e^{-Ts} \approx \frac{1}{\left(1 + \frac{Ts}{2}\right)^2} = \frac{4}{4 + 4Ts + T^2s^2}$$

Polynomial Approximations to Time Delay

- How good is the time delay approximation?

```
>> step(1, [1 1]) % n = 1, time delay T = 1
>> step(4, [1 4 4]) % n = 2, time delay T = 1
```



Polynomial Approximations to Time Delay

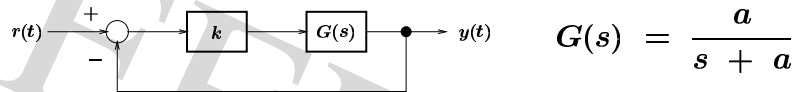
- Polynomial approximation that poles are introduced by the time delay approximations.
⇒ root locus is pushed to the right.

- Other time delay approximations are available. Take a look at the Matlab pade command.

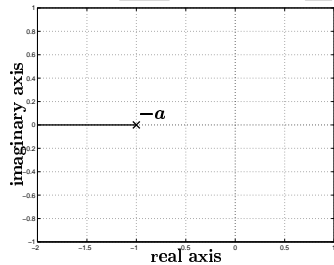
- Time delay usually leads to increased likelihood of instability.

Polynomial Approximations to Time Delay

- Recall the first-order system.



$$G(s) = \frac{a}{s + a}$$



From the root locus, we can see that the system is stable for all values of gain $k > 0$.

Polynomial Approximations to Time Delay

- What happens if we include a time delay?

$$\tilde{G}(s) = e^{-Ts}G(s) \approx \frac{\left[\frac{n}{T}\right]^n}{\left[\frac{n}{T} + s\right]^n} \cdot \frac{a}{s + a}$$

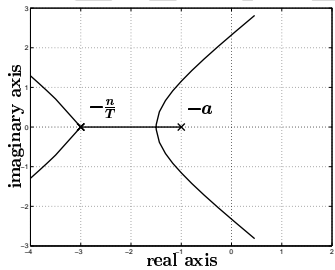
- Third-order delay approximation with $T = 1$.

$$\tilde{G}(s) = \frac{\left[\frac{3}{1}\right]^3}{\left[\frac{3}{1} + s\right]^3} \cdot \frac{a}{s + a} = \frac{27}{(3 + s)^3} \cdot \frac{a}{s + a}$$

Polynomial Approximations to Time Delay

- Plot the locus for $a = 1$.

```
>> [n, d] = zp2tf([], [-1 -3 -3 -3], 27);
>> rlocus(n, d);
```



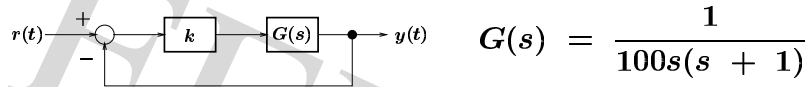
Asymptotes at

$$\frac{(2l + 1)\pi}{4} = \pm \frac{\pi}{4}, \pm \frac{3\pi}{4}$$

We can see that the system will not be stable for all values of gain $k > 0$.

Root

- Example. the following system.



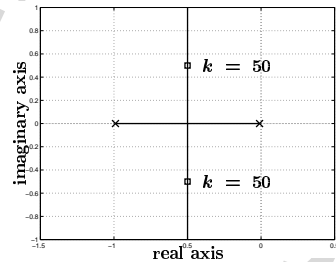
Let us say the design

our roots to be at

$$s_1 = -0.5 + j0.5 \text{ and}$$

$$s_2 = -0.5 - j0.5.$$

From the root locus, we get our nominal to be $k_0 = 50$.



Root

- Sensitivity gives a measure of the effect of parameter variations on system performance.

High sensitivity \Rightarrow system not .

- Define the root sensitivity.

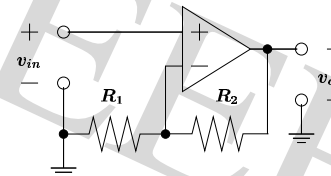
$$S_k^s = \frac{\partial s}{\partial(\ln k)} = \frac{\partial s}{\partial k/k}$$

Approximation of root sensitivity.

$$S_k^s \approx \frac{\Delta s}{\Delta k/k}$$

Root

- Implement the gain k with a non- amplifier.



$$\frac{v_{out}}{v_{in}} = 1 + \frac{R_2}{R_1}$$

$$\approx \frac{R_2}{R_1} \text{ for large } k.$$

- Typical resistor tolerance : $\pm 10\%$.

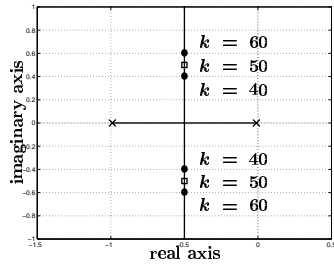
For nominal gain $k_0 = 50$ and based on the resistor , the gain k may vary about $\pm 20\%$ of the nominal value.

Root

- Then looking at root locus at gain k ,

$$k = k_0 \pm \Delta k$$

where $\Delta k = 0.2k_0 = 10$.



$$\begin{aligned} k &= k_0 - \Delta k = 40 \\ \Rightarrow s_1 + \Delta s_1 &= -0.5 + j0.59 \\ \Rightarrow \Delta s_1 &= +j0.09 \\ \\ k &= k_0 + \Delta k = 60 \\ \Rightarrow s_1 + \Delta s_1 &= -0.5 + j0.39 \\ \Rightarrow \Delta s_1 &= -j0.11 \end{aligned}$$

Summary

- What happens to the root locus if we add a pole or a zero to the original transfer function.
- Root contour. Essentially the root locus with more than one parameter.
- Time delay. What are the consequences to our analysis?
- Root sensitivity. What a change in parameter would do to the roots of a system.

Root

- Thus the root sensitivity for s_1 .

$$\begin{aligned} S_{+\Delta k}^{s_1} &= \frac{\Delta s_1}{\Delta k/k} = \frac{+j0.09}{+0.2} = j0.45 = 0.45 \angle +90^\circ \\ S_{-\Delta k}^{s_1} &= \frac{\Delta s_1}{\Delta k/k} = \frac{-j0.11}{+0.2} = -j0.55 = 0.55 \angle -90^\circ \end{aligned}$$

- For infinitesimally small variations of Δk , the sensitivity is equal to the increments in k .
The angle of the sensitivity indicates the direction of the movement of the roots with the parameter variation.